ALC
American Lending Center

# EB-5 TRACK RECORD

*Proven experience. Demonstrated capital returns.*

**140+**
**EB-5 Project Funded**

**$0**
**Capital Losses on Repaid Investments**

**$1.03B**
**Total AUM As of August 31, 2026**

***A history of extensive project experience and capital preservation***

## CAPITAL RETURN SUMMARY

**46**
**Projects Included**

**175**
**Investors Fully Repaid**

**$90.7M**
**Total Capital Returned**

DKP Consulting LLC

October 30, 2026

Mr. John Shen
Chief Executive Officer
American Lending Center Holdings
18881 Von Karman Avenue, STE 1000
Irvine, CA 92612

Dear Mr. Shen:

DKP Consulting LLC ("DKP") was engaged by American Lending Center Holdings (the "Company") to prepare a summary of the number of investors in each project and the status of related investor capital as of September 30, 2026, using records and supporting documentation provided by Company management (the "Service"). Management is responsible for the completeness and accuracy of those records and supporting documentation.

DKP's work consisted of identifying from those records: (i) the total number of investors listed for each project; (ii) the number of investors whose contributed capital was recorded as fully returned, prior to the deduction of any fees agreed upon between the Company and the investors._and the aggregate amount recorded as repaid; and (iii) whether the records identified any investor capital as partially returned, fully lost, or otherwise in a loss position. The resulting summary is presented in Addendum A. DKP did not independently verify the records or confirm any information with investors, financial institutions, or other third parties.

The Service was limited to the preparation and presentation of the investor capital summary and did not include procedures designed to provide independent assurance under applicable AICPA standards. Accordingly, DKP does not express an opinion, conclusion, or any form of assurance on the information made available by management.



Sincerely,
DKP Consulting LLC

## Addendum A

### Summary of Investor Counts and Capital Repaid by Project as of September 30, 2026

| Project Name | Total number of investors | Fully returned investors (Note 1) | Total repaid amounts | Total Capital Loss |
|---|---|---|---|---|
| FBI Building, San Diego, CA | 5 | 4 | $1,944,614 | $0 |
| Superior Drilling | 4 | 4 | $2,160,400 | $0 |
| E'ritage, LLC | 27 | 11 | $5,437,650 | $0 |
| American Reproductive Health Center | 2 | 2 | $1,007,343 | $0 |
| Etiwanda Montessori, LLC dba Kingston Academy | 2 | 2 | $999,323 | $0 |
| Summerset Assisted Living, LLC | 22 | 22 | $10,940,789 | $0 |
| SVCC Properties, LLC dba Totally Kids Rehabilitation Hospital | 17 | 17 | $8,508,699 | $0 |
| K&R Car Wash, Inc. | 3 | 3 | $1,510,515 | $0 |
| Cal Premium Treats, Inc. / 4 Under Holdings, LLC | 12 | 12 | $5,984,527 | $0 |
| Southern Oaks Senior Living Care, LLC | 9 | 8 | $4,004,505 | $0 |
| SAAJ Urban Renewal, LLC dba Holiday Inn Express and Suites | 8 | 6 | $2,996,178 | $0 |
| SB Hotels, LLC dba La Quinta Inns and Suites | 6 | 6 | $3,003,290 | $0 |
| Mayton Landlord, LLC dba The Mayton Inn | 12 | 3 | $1,499,708 | $0 |
| Merced Hospitality, Inc. dba Lexington Legacy Hotel | 11 | 5 | $2,511,300 | $0 |
| California Coastal Resorts, LLC dba The Hyatt Place Santa Cruz | 11 | 4 | $1,982,290 | $0 |
| Trivedi Hospitality, LLC dba TownePlace Suites and Fairfield Inn & Suites | 19 | 3 | $1,390,245 | $0 |
| CAV, LLC dba Candlewood Suites | 5 | 3 | $1,498,353 | $0 |
| Columbia Point Hospitality, LLC dba The Lodge at Columbia Point | 4 | 1 | $500,000 | $0 |
| Impact Bartram, LLC dba Residence Inn Jacksonville | 10 | 2 | $1,000,257 | $0 |
| Shree Sai Siddhi Spruce, LLC dba Fairfield Inn & Suites | 8 | 1 | $475,000 | $0 |
| WPB Hospitality, LLC dba Best Western Premier | 9 | 1 | $502,356 | $0 |
| Hill Top Hospitality, LLC dba SpringHill Suites | 6 | 2 | $991,030 | $0 |
| Anderson Behavioral Health, Inc. dba The Marshville Youth Campus | 4 | 1 | $490,000 | $0 |
| Avivar Hospitality, LLC dba Courtyard and Residence Inn | 16 | 5 | $2,457,306 | $0 |
| Manalapan Fitness Center Development | 6 | 1 | $469,757 | $0 |
| Pinnacle Holdings II, LLC dba Hampton Inn & Suites | 7 | 1 | $471,457 | $0 |
| Lynnwood Hospitality Development | 10 | 2 | $849,757 | $0 |
| Hotel Investors LLC, operating under Monroe Hospitality, LLC dba Homewood Suites | 5 | 5 | $2,500,000 | $0 |
| MLD 5, LLC dba Fairfield Inn & Suites | 6 | 1 | $496,000 | $0 |
| Princess K Investments, LLC dba Feather Sound Hotel | 21 | 2 | $905,000 | $0 |
| Beaufort Hospitality Enterprises, LLC dba Front Street Village | 8 | 2 | $950,471 | $0 |
| Impact Wesley Chapel, LLC dba Hyatt Place | 13 | 2 | $1,000,000 | $0 |
| Houston Commercial Self-Storage Development | 3 | 1 | $500,000 | $0 |
| F&F, LLC dba StayBridge Suites | 10 | 1 | $500,000 | $0 |

| Project Name | Total number of investors | Fully returned investors | Total repaid amounts | Total Capital Loss |
|---|---|---|---|---|
| Uptown at Liberty Park, LLC | 41 | 8 | $4,278,102 | $0 |
| Mansa Hospitality LLC, operating under Milan Real Estate, LLC dba TownePlace Suites Hotel | 3 | 1 | $502,500 | $0 |
| Morganton Lodging Associates, LP dba Fairfield Inn & Suites | 3 | 1 | $500,000 | $0 |
| Lynnwood, LLC, operating under Lynwood Suites, LLC, dba TownePlace Suites | 5 | 4 | $2,001,064 | $0 |
| ALC Partake Collective 001 Project | 2 | 2 | $912,733 | $0 |
| Beaufort Compass Hotel | 16 | 1 | $500,000 | $0 |
| Americus Fresh, LLC | 70 | 5 | $4,000,000 | $0 |
| Cape Generating Station Surface | 45 | 1 | $800,000 | $0 |
| Blue Mountain Electric Company, LLC | 9 | 1 | $800,000 | $0 |
| Wildwood Reserve Development LLC | 52 | 2 | $1,600,000 | $0 |
| Marcella Landing | 54 | 1 | $800,000 | $0 |
| Missouri Hotel & Amusement Park | 58 | 2 | $1,600,000 | $0 |

**Note 1**: According to Company management, investors not reflected as having received a full return of capital had not received a return of capital as of September 30, 2026. Management attributed this status to applicable EB-5 sustainment and/or contractual investment-term provisions that had not yet been met. DKP did not evaluate compliance with EB-5 program requirements.